



FOR IMMEDIATE RELEASE
August 7, 2017

Media Contact: Rob Pasquinucci, 513.604.3556
rob.pasquinucci@intrinziibrands.com

Johnson Investment Counsel Acquires Cleveland-based Magis Wealth Planning

Wealth management firm continues expansion with five offices across Ohio

Cleveland – Johnson Investment Counsel announced today it has acquired Magis Wealth Planning, a Cleveland-based firm offering wealth planning services, tax planning, and investment counsel. The acquisition continues the firm’s strategy of expanding throughout Ohio to better serve its growing client base.

“This represents a significant milestone for our company,” said Jason Jackman, President, Johnson Investment Counsel. “Expanding into the Cleveland market gives us a significant presence across Ohio and a solid base to serve clients across the country. We are excited to build on the great firm Tony and Joe have established.”

Magis founders Tony Kure and Joe Radigan are now employees of Johnson Investment Counsel and will continue to serve clients out of the firm’s Brecksville office. Magis is a great fit for Johnson because the firms share a passion for personal, professional, and dedicated client service.

“We are excited to join one of the preeminent independent fee-only firms in the country. Our foundational principles are very much aligned around a commitment to the highest level of integrity and service, and we believe that our clients will benefit from the added depth and breadth of resources as part of Johnson Investment Counsel” said Tony Kure.

Johnson Investment Counsel was built on a vision of improving the quality of people’s lives, which remains its guiding principle today, more than 50 years later. The company was ranked 1st in Ohio according to the “2017 Largest Fee Only RIAs” survey published by InvestmentNews.com.¹ In addition to InvestmentNews, Johnson Investment Counsel was ranked 12th on Barron’s list of the top independent wealth advisory firms in the country in 2016.²

About Johnson Investment Counsel

Headquartered in Cincinnati with offices across Ohio, Johnson Investment Counsel serves clients in 46 states. The firm manages more than \$9 billion in assets. Through Johnson Private Client Group, Johnson Trust Company, and Johnson Institutional Management, the firm serves individuals, corporations, retirement plans, foundations, and endowments. Johnson Investment Counsel is a 100 percent employee-owned company with 32 shareholders among 114 employees. Its professionals are dedicated to developing genuine relationships with clients and delivering exceptional service. Johnson Investment Counsel is committed to remaining an independent firm acting in the best interest of clients and employees. Johnson Investment Counsel has five offices across Ohio with two in Cincinnati, and one in each city Cleveland, Columbus, and Dayton. For more information on locations and services, visit www.johnsoninv.com.

Cincinnati
3777 West Fork Road
Cincinnati, OH 45247
P. 513.661.3100
F. 513.661.3160

Cincinnati | Kenwood
7755 Montgomery Road, Ste 180
Cincinnati, OH 45236
P. 513.389.2761
F. 513.978.0748

Cleveland | Akron
7000 Fitzwater Road, Ste 110
Brecksville, OH 44141
P. 440.877.9990
F. 440.792.4651

Columbus
100 E. Broad Street, Ste 2300
Columbus, OH 43215
P. 614.365.9103
F. 614.365.9943

Dayton
40 North Main Street, Ste 2110
Dayton, OH 45423
P. 937.461.3790
F. 937.461.2969



¹ The ranking is based on assets under management reported to the SEC as of May 1, 2016. InvestmentNews.com, 6/4/2017.

² This ranking is based on a number of criteria, including assets under management, client retention, and various factors that speak to the firms' ability to provide broad and consistent services to their clients. The firms' filings with the Securities & Exchange Commission were used to cross-check the data provided to Barron's, as of 06/30/2016.

###

